IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

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This is an Abridged Prospectus containing salient features of the Prospectus dated August 13, 2026 filed with the Registrar of Companies, Mumbai, Maharashtra (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bseindia.com), the Company (www.mopshop.in) and the Lead Manager (www.kslindia.com;). Unless otherwise specified, all capitalized terms used herein and not specifically defined bear the same meaning prescribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS TEN PAGES PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.

MOPSHOP DISTRIBUTION LIMITED

Corporate Identification Number: U51909MH2018PLC310403 **Date of Incorporation:** June 06, 2018

Registered Office	Contact Person	Email and Telephone	Website
Gala No. C/7, Sagar Industrial Estate 1, Near Parabwa Chinchoti, Kol., Vasai Palghar, Thane- 401208, Maharashtra, India	Nitisha Jain	E-mail: info@mopshop.in Tel: +91 9028089132	www.mopshop.in

PROMOTERS OF OUR COMPANY: PRAKASH HAKIM SINGH BUNTY, HAKIM SINGH GAUR AND ANJU PRAKASH SINGH

DETAILS OF OFFER TO PUBLIC

Type	Fresh Offer Size	Offer for Sale	Total Offer Size	Eligibility 229(1) / (2) & Share Reservation among NII & RII
Fresh Offer	16,00,000 Equity Shares of ₹ 138/- aggregating up to ₹ 2,208.00 Lakhs	3,75,000 Equity Shares of ₹ 138/- aggregating up to ₹ 517.50 Lakhs	19,75,000 Equity Shares of ₹ 10/- aggregating up to ₹ 2,725.50 Lakhs	This offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. The offer is being made pursuant to Regulation 229 (2) and 253(3) of SEBI (ICDR) Regulations,2018 as amended

These Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). For the purposes of this offer, BSE is the Designated Stock Exchange.

DETAILS OF OFS BY PROMOTERS/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS:

NAME OF THE SELLING SHAREHOLDER	CATEGORY	NUMBER OF EQUITY SHARES OFFERED/ AMOUNT	WEIGHTED AVERAGE COST OF ACQUISITION# (IN ₹ PER EQUITY SHARE)
Prakash Hakim Singh	Promoter and Selling Shareholder	3,75,000	1.25

OFFER PRICE, MINIMUM APPLICATION LOT AND INDICATIVE TIMELINES

The below dates are indicative. However actual dates may vary.

Offer Price *	Rs. 138/- per equity shares of face value of Rs. 10/- each	**Minimum Lot Size**	1000 Equity shares
Issue Opening Date	Wednesday, August 19, 2026;	**Initiation of Unblocking of funds / Refund**	Tuesday, August 25, 2026
Issue Closing Date	Friday, August 21, 2026;	**Credit of Equity Shares to demat accounts of Allottee's**	Tuesday, August 25, 2026
Finalization of basis of allotment with the Designated Stock Exchange	Monday, August 24, 2026	**Commencement of trading of Equity Shares on the Stock Exchanges**	Wednesday, August 26, 2026

**For details of Offer price and Basis of Offer Price, please refer to page 84 of Prospectus.*

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Types of transactions	Weighted Average Cost	IPO Price times

	of Acquisition (in ₹)	to WACA Price
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital)	0.63*	219.05
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	Nil**	NA
Weighted average cost of acquisition on the last five primary or secondary transactions	Nil**	NA

**Calculated for last 18 months*

***Transferred through gift.*

RISKS IN RELATION TO FIRST OFFER
This being the first Public Offer of our Company, there has been no formal market for the Equity Shares of our Company. The Offer Price (determined and justified by our Company in consultation with the Lead Manager) as stated under "Basis for Offer Price" beginning on page no. 84 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.
GENERAL RISKS
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" on page 22 of this Prospectus.
PROCEDURE
You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.
If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e.,www.bseindia.com; and the Lead Manager i.e., www.kslindia.com

PRICE INFORMATION OF LEAD MANAGER – KHANDWALA SECURITIES LIMITED

TRACK RECORDS OF PAST ISSUES HANDLED BY KHANDWALA SECURITIES LIMITED

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar days from listing*	
Main Board											
NIL											
SME Board											
1.	Vishnusurya Projects And Infra Limited	49.98	68.00	October 10, 2023	73.00	141.94	(1.25)	478.34	10.26	271.36	14.34
2.	Kaushalya Logistics Limited	36.60	75.00	January 8, 2024	100.00	(13.67)	1.94	(17.19)	4.65	(11.33)	13.07
3.	Euphoria Infotech India Limited	9.60	100.00	January 30, 2024	190.00	(59.92)	1.64	(63.73)	4.96	(61.54)	14.33
4.	QVC Exports Limited	24.07	86.00	August 28, 2024	161.00	(60.22)	4.50	(70.58)	(4.54)	(78.78)	(10.00)
5.	Bikewo Green Tech Limited	24.09	62.00	September 27, 2024	45.00	(29.42)	(46.21)	(38.52)	(9.04)	(66.24)	(10.28)
6.	Phoenix Overseas Limited	36.03	64.00	September 27, 2024	64.00	(45.56)	(48.28)	(52.71)	(9.04)	(71.05)	(10.28)
7.	Premium Plast Limited	26.20	49.00	October 28, 2024	48.80	(4.19)	(4.39)	(13.91)	(5.12)	(38.24)	(0.38)
8.	Supreme	50.00	76.00	December	75.00	(25.05)	(4.11)	(57.26)	(5.64)	(54.95)	3.09

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90th calendar days from listing*		+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180th calendar days from listing*	
	Facility Management Limited			18, 2024							
9.	Newmalayalam Steel Limited	41.76	90.00	December 27, 2024	90.00	(39.88)	(5.74)	(71.29)	(0.88)	(65.96)	6.07
10.	Essex Marine Limited	23.01	54.00	August 11, 2025	43.20	(34.26)	1.02	(38.40)	4.05	(46.39)	3.69

*Disclosures subject to recent no Offer (initial public offerings) in current financial year and 3 preceding financial years

Name of LM and contact details (Telephone and email id) of each LM	**Khandwala Securities Limited** **Tel No.:** +91 22 4076 7373 **Email Id:** ipo@kslindia.com
Name of Syndicate Members	**Khandwala Securities Limited** **Tel No.:** +91 22 4076 7373 **Email Id:** ipo@kslindia.com
Name of Registrar to the Offer and contact details	**Cameo Corporate Services Limited** **Tel. No.:** +91-44-60020700/28460390 **Email:** ipo@cameoindia.com **Investor Grievance Portal:** investor@cameoindia.com
Name of Market Maker	**Prabhat Financials Services Limited** **Tel. No.:** 0141-4162029 **Email:** pfslindia@hotmail.com
Name of Statutory Auditor	**Jain Tripathi & Co., Chartered Accountants** **Telephone:** + 91 9619011480 **Contact Person:** CA Jogendra Mishra
Name of Peer Review Auditor	**R V D & Co., Chartered Accountants** **Telephone:** 9429514418 **Contact Person:** CA Kaushal V. Dave
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided on link. https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34. Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above-mentioned link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process provided on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35. The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and it's updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the BSE at www.bseindia.com, as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stockbrokers	In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the RTAs eligible to accept Applications forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI (www.sebi.gov. in), and updated from time to time. For details on RTA,

who can accept applications from investors, as applicable	please refer to http://www.sebi.gov.in/sebiweb/ other/OtherAction.do?doRecognised=yes. In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of the Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY			
Sr. No.	**Name**	**Individual/ Corporate**	**Experience & Educational Qualification**
1	**Prakash Hakim Singh**	Individual	**Prakash Hakim Singh**, 48 Years old, has more than 16 years of experience in the distribution and retail industry. He has completed his Secondary & Higher Secondary Education, Mumbai Divisional Board. He started as a Sales Executive at Sai Enterprises and later became the Whole-time Director of the company. During his time at Sai Enterprises, he improved his skills in sales, customer engagement, and understanding the market, helping the company grow and keep customers. For the past five years, as a Director, Prakash has helped Moshop expand, improve operations, and increase its presence in the market through leadership, planning, and good management of partnerships, operations, and teams. His approach, strength, and focus on clients have been important in his career and the company's progress.
2.	**Bunty Hakim Singh Gaur**	Individual	**Bunty Hakim Singh Gaur,** 44 years old, has over 16 years of experience in the distribution and retail industry. He has completed his Higher Secondary Education, Pune. As the Founder and Proprietor of Sai Enterprises for the past decade, he has developed the company through planning, direct involvement in operations, and an emphasis on long-term business practices. In his role as a Director at Moshop for the last five years, Bunty has managed business growth, expanded operations, and introduced new methods. He has used his skills in leadership, decision-making, and client relationship management to guide teams, maintain efficient operations, and lead market expansion efforts.
3.	**Anju Prakash Singh**	Individual	**Anju Prakash Singh,** aged 44, the Proprietor of Aryan Enterprises, a position she has held since 2010. Over the past decade, through her dedicated leadership, strategic acumen, and strong work ethic, she has transformed the enterprise into a trusted and reputed name in the industry. With extensive experience in business management, she has consistently driven growth by delivering reliable products and services while fostering enduring client relationships. Recognized for her hands-on management style and ability to adapt to dynamic market conditions, Mrs. Singh places strong emphasis on operational excellence and customer satisfaction. Her commitment to continuous learning and professional development has ensured that the company remains competitive and resilient. Her inspiring journey as a woman entrepreneur has been a source of motivation for many, and in recognition of her rich experience and professional qualities, she has been appointed as a Non-Executive Director of the Company.

BUSINESS OVERVIEW AND STRATEGY

Mopshop Distribution Limited (the "Company") was incorporated on 6th June, 2018 as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Consequently, the company was converted into a public limited company and the name of the Company was changed to "Mopshop Distribution Limited" vide fresh certificate of incorporation dated 15th July, 2025, issued by the Registrar of Companies, Central Processing Centre.

Our Company is engaged in the business of providing Facility Management Supplies (FMS). Headquartered in Vasai, Maharashtra, and established in 2018, the company has built a strong presence through its business-to-business (B2B) model. With a focus on cleaning tools and hygiene consumables, our Company serves an extensive and diversified client base, spanning across various industries like Banking, Financials and Insurance (BFSI), construction and real estate, healthcare and also caters to the needs and requirements of various facility management companies with an operational footprint across multiple geographical locations and a growing roster of over 300 clients across India.

Our product portfolio includes cleaning and hygiene consumables such as Microfiber cloths, Surface Disinfectants, Sensor-based Dispensers, Bio-degradable Garbage Bags, Tissue Papers, Pedal Bins, Wringer Buckets, Vacuum Cleaners, Air Fresheners, Tool Kits, and related accessories - engineered for functionality, durability, and affordability.

Our Company distributes its offerings through its customized digital infrastructure by way of an Online Order Management platform developed through a third-party service provider and dedicated business development team. Its agile, asset-light operating model, coupled with a strong digital backend, allows it to efficiently manage procurement and fulfilment at scale.

Product /Service Offering: Microfiber cloths, Surface Disinfectants, Sensor-based Dispensers, Bio-degradable Garbage Bags, Tissue Papers, Pedal Bins, Wringer Buckets, Vacuum Cleaners, Air Fresheners, Tool Kits, and related accessories

Revenue segmentation by product/service offering: The revenue earned from the sale of our products during the period ended February 28, 2026 and Fiscal Year Ended 2026, 2025 and 2024 have been provided below:

S. No.	Vertical	Key Products/Services	Description	*% of revenue For eleven month ended February 28, 2025*	*% of revenue*		
					2024-2025	2023-2024	2022-2023
1	Paper & Tissue Products	Toilet tissue rolls, C-fold/M-fold tissue packets, Paper napkins, Hand roll tissues	Sizes: 100gm to 650gm jumbo rolls, HRT 155m/260m	20.45	20.09	20.74	22.41
2	Cleaning Chemicals & Solutions	Hand wash, Floor cleaners, Disinfectants, Acids, Phenyles, Air fresheners	--	14.43	12.89	14.50	13.39
3	Cleaning Equipment & Tools	Mops, Brushes, Scrapers, Wipers, Brooms, Extension poles	Dry/wet/microfiber mop systems, Specialized brushes	14.01	14.74	14.07	12.72
4	Safety & PPE	Hand gloves, Face masks, Safety helmets, Goggles, Safety belts	Cotton and disposable variants	2.76	2.46	2.54	2.76
5	Waste Management Solutions	Garbage bags, Dustbins, Waste containers, Trolleys	Biodegradable options, 5L-240L containers	20.79	22.50	19.54	20.11
6	Consumables & Disposables	Scouring pads, Scrubbers, Sponges, Cleaning cloths	Microfiber products, Spray bottles	0.05	0.03	0.05	1.15
7	Storage & Organization	Buckets, Carry baskets, Caddies, Dispensers	5L-20L capacity buckets, Mop holders	0.73	0.57	0.58	0.44
8	Facility Management Supplies	Dispensers, Hand dryers, Automated systems, Signage	Soap/tissue/aerosol dispensers, Refills	0.87	0.87	1.46	0.92
9	Kitchen & Pantry Supplies	Dishwashing liquids, Kitchen cleaning tools, Wipes	Food service disposables, Specialized equipment	17.79	17.81	18.13	18.01
10	Textile & Fabric Care	Cleaning cloths, Dusters, Glass cleaning materials	Color-coded microfiber products, Specialized fabrics	7.61	7.67	8.08	7.92
11	Uniforms	Corporate uniforms, Industrial workwear, Safety apparel	--	0.21	0.27	0.19	-

Geographies Served: For detailed description please refer page number 139 of this Prospectus.

Key Performance Indicators

(₹ in lakhs except percentages and ratios)

Particular	For the Eleven Month period ended February 28, 2026	As of and for the FY March 31,		
		2025	2024	2023
Revenue from Operations (Rs. in lakh)	4,459.74	4,198.82	3,785.03	3,002.30
Other Income (Rs. in lakh)	5.84	1.23	1.07	0.07

Total Income (Rs. in lakh)	**4,465.57**	**4,200.05**	**3,786.10**	**3,002.37**
EBITDA (Rs. in lakh)	795.79	613.46	290.77	138.77
EBITDA Margin (%)	17.84	14.64	7.71	4.62
Profit After Tax (PAT) (Rs. in lakh)	**517.71**	**347.72**	**141.60**	**81.06**
PAT Margin (%)	11.61	8.28	3.74	2.70
Net worth (Rs. in lakh)	1,192.06	674.47	291.74	125.14
Total Debt (Rs. in lakh)	1,220.63	513.83	658.61	392.34
Return on Equity (ROE) (%)	43.43	51.56	48.54	64.78
Return on Capital Employed (ROCE) (%)	32.35	50.12	29.26	26.10
EPS (Rs.)	10.10	6.24	2.55	1.46
Book Value per Share (Rs.)	23.26	12.11	5.25	2.26
Debt To Equity Ratio	1.02	0.48	2.26	3.14

As certified by the Statutory Auditor vide their certificate dated August 03, 2026

Explanation for the Key Performance Indicators

- Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements.
- Other Income means the business income other than Revenue from Operations as appearing in the Restated Financial Statements.
- Total Income refers to Revenue from Operations + Other Income.
- EBITDA refers to earnings before interest, taxes, depreciation, amortization, gain or loss from discontinued operations and exceptional items. EBITDA is calculated as Profit before tax + Depreciation + Interest Cost
- EBITDA Margin refers to EBITDA during a given period as a percentage of revenue from operations during that period.
- PAT Margin i.e. Net Profit Ratio/Margin quantifies our efficiency in generating profits from our revenue and is calculated by dividing our net profit after taxes by our revenue from operations.
- Net worth means the aggregate value of the paid-up share capital and reserves & surplus minus deferred expenses.
- Return on equity (ROE) is profit after tax for the year divided by the net worth during that period and is expressed as a percentage.
- RoCE (Return on Capital Employed) is calculated as profit before tax plus finance costs divided by total equity plus total debt.
- EPS (Earning per Share) is calculated as PAT divided by no. of Equity Shares
- Book Value per Share is calculated as net worth divided by no. of Equity Shares
- Debt to equity ratio is calculated by dividing the total debt by net worth.

Client Profile or Industries Served: We provide services to B2B customers. For detail on Customer wise sales break up, please refer to page 133 of the Prospectus.

Revenue segmentation in terms of top 5/10 clients or Industries:

Financial year ended March 31,

Clients	**Financial Year ended March 31, 2023**	**Financial Year ended March 31, 2024**	**Financial Year ended March 31, 2025**	**For the Eleven-Month ended February 28, 2026**
Top 1 Client	8.63	11.13	9.36	11.70
Top 5 Clients	29.57	29.21	27.65	50.82
Top 10 Clients	44.23	42.21	40.18	75.89

Intellectual Property:
For details of our intellectual property, please refer to page 147 of the Prospectus.

Market Share: Not Ascertainable

Manufacturing plant, if any: Not Applicable

Employee Strength: 89 Employees as on February 28, 2026 for detailed description please refer page no. 143 of the Prospectus.

BOARD OF DIRECTORS

Sr. No.	**Name**	**Designation**	**Experience & Educational Qualification**	**Other Directorships**
1.	**Prakash Hakim Singh**	Whole-time Director	He has more than 16 years of experience in the distribution and retail industry. He has	Indian Companies

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
			completed his Secondary & Higher Secondary Education, Mumbai Divisional Board. He started as a Sales Executive at Sai Enterprises and later became the Whole-time Director of the company. During his time at Sai Enterprises, he improved his skills in sales, customer engagement, and understanding the market, helping the company grow and keep customers. For the past five years, as a Director, Prakash has helped Moshop expand, improve operations, and increase its presence in the market through leadership, planning, and good management of partnerships, operations, and teams. His approach, strength, and focus on clients have been important in his career and the company's progress	Nil Foreign Companies Nil Limited Liability Partnerships Nil
2.	**Bunty Hakim Singh Gaur**	Whole-time Director	He has over 16 years of experience in the distribution and retail industry. He has completed his Higher Secondary Education, Pune. As the Founder and Proprietor of Sai Enterprises for the past decade, he has developed the company through planning, direct involvement in operations, and an emphasis on long-term business practices. In his role as a Director at Moshop for the last five years, Bunty has managed business growth, expanded operations, and introduced new methods. He has used his skills in leadership, decision-making, and client relationship management to guide teams, maintain efficient operations, and lead market expansion efforts.	Indian Companies Nil Foreign Companies Nil Limited Liability Partnerships Nil
3.	**Anju Prakash Singh**	Non-Executive Director	She is the Proprietor of Aryan Enterprises, a position she has held since 2010. Over the past decade, through her dedicated leadership, strategic acumen, and strong work ethic, she has transformed the enterprise into a trusted and reputed name in the industry. With extensive experience in business management, she has consistently driven growth by delivering reliable products and services while fostering enduring client relationships. Recognized for her hands-on management style and ability to adapt to dynamic market conditions, Ms. Singh places strong emphasis on operational excellence and customer satisfaction. Her commitment to continuous learning and professional development has ensured that the company remains competitive and resilient. Her inspiring journey as a woman entrepreneur has been a source of motivation for many, and in recognition of her rich experience and professional qualities, she has been appointed as a Non-Executive Director of the Company.	Indian Companies Nil Foreign Companies Nil Limited Liability Partnerships Nil
4.	**Nilesh Mishra**	Independent Director	He is a self-employed professional at Nilesh Mishra & Associates in Virar since February 2015, specializes in end-to-end taxation services, including GST returns, TDS, and income tax filings, while also conducting tax audits, VAT audits, and statutory audits for private limited companies in trading, manufacturing, and service industries. With a B. Com and LL.B. from Mumbai University (2011), he offers expertise in drafting	Indian Companies Giriraj Civil Delevopers Limited Foreign Companies Nil Limited Liability Partnerships Nil

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
			commercial agreements, legal notices, and advising on corporate law, alongside performing internal audits, ROC filings, and ensuring compliance with labour laws such as PF, ESIC, and gratuity. Nilesh represents clients before tax authorities, manages accounts finalization, bank reconciliations, MIS reporting, and provides strategic tax planning and risk mitigation advisory. His comprehensive experience and multifaceted expertise positions him to contribute to informed decision-making, financial discipline, and regulatory compliance as an independent director of our company.	
5.	**Vikas Paliwal**	Independent Director	He is a qualified Company Secretary with over a decade of experience. Vikas Paliwal's expertise as a Practicing Company Secretary and his background in law, finance, and corporate governance can significantly enhance our company's growth as an independent director. His experience as a Compliance Officer from January 2009 to May 2010 and as a Practicing Company Secretary since 2010 equips him to ensure adherence to regulatory requirements, including MCA and ROC compliance, minimizing legal and compliance risks. His role in conducting secretarial audits for various companies demonstrates his ability to oversee corporate governance processes, ensuring transparency and accountability in board activities. Vikas's strengths in strategic leadership enable him to provide guidance on long-term planning and policy formulation, aligning company objectives with governance standards. His operational knowledge supports effective oversight of internal processes, enhancing efficiency and risk management. Additionally, his skills in teamwork, communication, and learning agility allow him to collaborate effectively with the board, articulate insights, and adapt to evolving regulatory landscapes, fostering informed decision-making and robust corporate governance	Indian Companies, Star Dcs Hospital Limited, Quanto Agroworld Limited, Varaha Infra Limited, Peak Classes Private Limited Foreign Companies Nil Limited Liability Partnerships Nil

For further details, please refer chapter titled "Our Management" on page no.160 of the Prospectus.

OBJECTS OF THE OFFER

Details of means of finance:

Our Company proposes to deploy gross proceeds of the fresh offer for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Rs. In Lakhs)

Sr. No.	Particulars	Total Estimated Cost	Amount to be funded from the Net Proceeds	Estimated Utilizations of Net Proceeds in Fiscal 2026-27
1	Repayment of all or a portion of certain outstanding borrowings availed by our Company	1,198.00	1,198.00	1,198.00
2	Purchase of Commercial Vehicles for transportation and logistical purposes	260.34	260.34	260.34
3	Funding of capital expenditure requirement towards setting up of Rooftop Grid Solar Power Plant at	105.48	105.48	105.48

	our Warehousing Facility located at Vasai, Palghar, Thane 401208			
4	General Corporate Purpose	330.75	330.75	330.75
5	Offer related expenses	313.43	313.43	313.43
	Total	**2,208.00**	**2,208.00**	**2,208.00**

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: NA

Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN		
Particulars	**Pre-Issue**	
	No. of Shares	**% Holding**
Promoters and Promoter Group	55,99,990	99.99%
Public	10	Negligible
Total	**56,00,000**	**100%**

Number/amount of equity shares proposed to be sold by selling shareholders, if any: 3,75,000

RESTATED AUDITED FINANCIAL STATEMENTS

(Rs. in Lakhs except EPS, Return on Net worth and)

Particulars	For Eleven Months Period Ended February 28, 2026	For the Year ended 31st March 2025	For the Year ended 31st March 2024	For the Year ended 31st March 2023
Share Capital	560.00	70.00	35.00	10.00
Net Worth	1,192.06	674.47	291.74	125.14
Revenue from Operations	4,459.74	4,198.82	3,785.03	3,002.30
Profit After tax	517.71	347.72	141.60	81.06
PAT Margin	11.61	8.28	3.74	2.70
EPS Basic & diluted	10.10	6.24	2.55	1.46
NAV per equity share (in INR)	17.53	12.11	5.25	2.26
Total Borrowings				
- Long term	18.99	25.87	29.78	10.00
- Short term	1,201.65	487.96	628.83	382.34

For further details, please refer chapter titled "Financial Statements as Restated" on page no. 184 of the Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the Prospectus:

1. Our business could be adversely affected if our customers fail to renew their accounts with us or reduce their order frequency through our B2B online order management platform.
2. Our business has only one vertical, and any underperformance in that vertical could adversely affect our overall financial results.
3. A significant portion of our revenues are derived from regions surrounding our warehouse locations, and transportation costs create geographic concentration risks that could adversely affect our business.
4. There are outstanding legal proceedings involving our Company, our Directors, our Promoters and KMP/SMP. Any adverse decisions could impact our cash flows and profit or loss to the extent of demand amount, interest and penalty, divert management time and attention and have an adverse effect on our business, prospects, results of operations and financial condition.
5. We serve a concentrated client base in the facility management sector, and the loss of any major customers would have a material adverse effect on our business operations and profitability.

For further details, please refer to the chapter titled 'Risk Factors" on page 22 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of Outstanding Litigations Against the Company, Director, Promoters, Subsidiaries and the Amount Involved

Name of Entity	Criminal proceedings	Direct Tax proceedings	Indirect Tax proceedings	Statutory or Regulatory	Material Civil Litigations	Aggregate amount involved

				proceedings		(Amount in Rs. Lakhs)
Company						
By our Company	Nil	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	5**	2*	Nil	Nil	3.98** 0.64*
Directors						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By our Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	Nil	8	Nil	1	6.24
By our KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil
Against the KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil

B. Regulatory Action, if any- disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.

C. Brief details of outstanding criminal proceedings against Promoters: N.A.

For further details, please refer chapter titled "Outstanding Litigation and Material Developments" on page 245 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NIL

DECLARATION BY THE COMPANY

We hereby declare that, all the relevant provisions Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India or the regulations/ guidelines issued by Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Draft Prospectus/ Prospectus is contrary to the provisions of the Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/ guidelines issued, as the case may be. We further certify that all statements in this Draft Prospectus/ Prospectus are true and correct.